

Assurance Ltd.
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PERSONAL FINANCIAL STATEMENT

Personal Financial Statement as of:			
Address:			
Suite/Building #:			
City:			
State:			
Zip:			
Phone:		Extension:	
Fax:			
Cell:			
Name:			SS#:
Spouse:			SS#:

ASSETS:

LIABILITIES:

Cash in banks		Loans Payable (Banks)	
Notes Receivable		Notes Payable:	
Accounts Receivable		Accounts Payable:	
Stocks/Bonds/Securities		Taxes Payable:	
Real Estate (Residence)		Mortgages Payable:	
Real Estate (Investment)		Other Liabilities:	
Cash Value Life Ins.			
Personal Property		TOTAL LIABILITIES:	
Cash Assets:		NET WORTH:	
TOTAL ASSETS:		TOTAL NET and LIABILITIES:	

INCOME:

Salary:\$		Spouse's Salary:\$		Total Income\$	
Bonus Other:\$		Bonus Other:\$			

CASH IN BANKS:

Bank Name, Branch & Location	Account Number	Amount

NOTES AND ACCOUNTS RECIEVABLE:

Name and Address of Debtor	Amount	Due Date	Pledged (Y/N)	Security

STOCKS/BONDS/SECURITIES:

Name and Number of Stock	Number of Shares	Price Per Share	Market Value	Call Sign

REAL ESTATE:

Location Description	Year Acquired	Cost	Market Value	Monthly Income	Monthly Payment	Balance	Lien Holder

CASH VALUE OF LIFE INSURANCE:

Name of Insurance Company	Beneficiary	Face Value	Cash Value	Loans Outstanding

OTHER ASSETS:

Description	Title Holder	Cost	Market Value	Age of Asset

LOANS PAYABLE:

Name of Lender	Address	Balance Due	Amount Due (In 1 Year)	How is It Secured

ACCOUNTS AND NOTES PAYABLE: (Including Charge Accounts)

Payable To Whom	Address	Amount	Monthly Payment	Due Date	How is It Secured

TAXES PAYABLE: (State & Federal)

Description	Amount	Payment Due Date

OTHER LIABILITY:

Description	Payable to Whom	Amount	Monthly Payments	Due Date	How is It Secured

Are you involved in any litigation?

Have you filed for bankruptcy in the last 7 years?

I / We do hereby certify and declare that the above statement accurately my / our financial condition to the best of my / our knowledge and believe and I / we authorize the Surety company to obtain information to confirm this financial statement and may furnish copies of the foregoing statement and any information which is now or may hereafter obtain to other companies for the sole purpose of securing Suretyship.

By:

Date:

By:

Date: